

Delegate eliminates time and empowers Relativity users to focus on quality and consistency with Automated Workflows and Advanced Permissions.

Managing tasks and streamlining processes with Automated Workflows save additional time by prevents costly delays caused by mismanaged or missed all-together steps. Use Delegate to automate repetitive tasks, manage complex permissions, and create user and group-level access settings for specific workspaces and matters.



BENEFITS

- Empower clients to handle day-to-day tasks like password resets without admin intervention
- Save precious litigation support time by delegating user and group creation to the right audience with Delegate profiles
- Accelerate your case startup by automating key tasks such as building dtSearch indexes, running analytics, or executing Relativity scripts
- Stay on top of activity and have insight into the exact changes made with in-depth audits

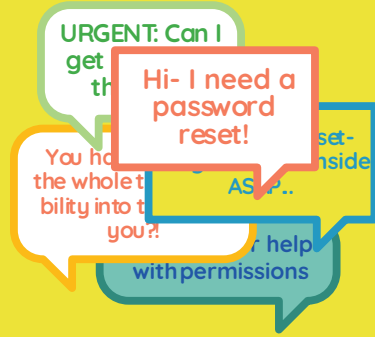
FEATURES

- Seamlessly enables Automations in Relativity Server
- Delegate user, group, matter, and workspace creation to clients
- Mass import users with templates
- Manage all access details from configuring authentication to workspace admins
- Stay atop activity with insight audits into exact changes made

TRUSTED BY THE BEST



HOW TO DELEGATE ADVANCED PERMISSIONS



Permissions Request Received



Create Delegate Admins



Empower Clients Securely

HOW TO DELEGATE AUTOMATED WORKFLOWS



Define Workflow Steps



Set Up Activation



Return to Work, Sleep or Play

SYSTEM ADMIN-LEVEL FUNCTIONALITY

- Designate the Client Admin Groups
- Choose which workspace templates Client Admins can use
- Create profiles for multi-client management and configure which clients each of those profiles can access

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Ready to start using Delegate?

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